

DUNGSAM CEMENT CORPORATION LIMITED
Announcement

Dungsam Cement Corporation Limited (DCCL) is floating corporate bonds (Series II) amounting to Nu. 700 million. All interested public and private Institutions and individuals are invited to purchase the Bonds. The following are the terms and conditions;

Issuer	: Dungsam Cement Corporation Limited
Broker	: BNB Securities Limited
Total Issue Size	: Nu. 700 million
Public Offering	: Nu.350 million
Tenure	: 10 years
Face Value	: Nu. 1000/-
Issue price	: Nu. 1000/-
Minimum subscription	:1000 (one thousand) units for institutions and 10(ten) units for private individuals
Coupon/Interest rate	: 9% per annum (Semi-annual payment)
Opening Date	: September 27, 2014
Closing Date	: November 4, 2014
Allotment date	: Within 30 days of closing date
Allotment	:The allotment will be done based on the 'Equal allocation method' of RSEBL
Tax Exemption	:Coupon amount will be exempted for the purpose of PIT.
Security	:Fully secured by DHI with the pledge of equity shares of one of its subsidiary company

Kindly read the prospectus and abridged prospectus for more detailed information on the Bond being issued. A copy of the application form and prospectus can be obtained from the DCCL website (www.dccl.bt), DHI website (www.dhi.bt), and BNB offices and branches.

For any clarification, please contact Ms. Dorji Zhangmo, DCCL, (M:17660296, e-mail : dojzhang@gmail.com) or Ms. Deki Peldon, BNB (M:77100360, e-mail: dekipeldon@bnb.bt)

DCCL Management